

Off Market Application Form

Australian Enhanced Income Fund (ARSN 115 632 990)

Pin Cheque(s) here

Responsible Entity: Elstree Investment Management Limited (ABN 20 079 036 810 AFSL 225721)

Australian Enhanced Income Fund (ARSN 115 632 990)

Application Form

Fill out this Application form if you wish to apply for Units in Australian Enhanced Income Fund

- Please read the product disclosure statement (PDS) dated 28 February 2013.
- Follow the instructions to complete this Application form (see reverse).
- Print clearly in capital letters using black or blue pen.

A Amount to Invest

A\$, .

Minimum of \$2,000 to be applied for and thereafter multiples of \$500

B Write the name(s) you wish to register the Units in (see page 36 below for instructions)

Applicant 1

Name of Applicant 2 or < Account Designation >

C Write your postal address here

Number / Street

Suburb/Town

State

Postcode

D Enter your HIN or SRN

X	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
I	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Important please note if the name & address details above in sections B & C do not match exactly with your registration details held at CHESS, any Units held as a result of your application will be held on the issuer sponsored sub register.

E Enter your Tax File Number(s), ABN, or exemption category

Applicant #1

Applicant #2

F Cheque payment details

Please enter details of the cheque(s) that accompany this application.

Name of drawer of cheque

Cheque No.

BSB No.

Account No.

Cheque Amount A\$

G Distribution Reinvestment Plan (DRP) Please tick to indicate whether or not you wish to participate in the DRP. If this section is not completed, distributions will be automatically reinvested.

Yes

No

H Contact telephone number (daytime/work/mobile)

H Email address

By submitting this Application form, I/We declare that this Application is completed and lodged according to the PDS and the instructions on the reverse of the Application form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of the **Australian Enhanced Income Fund**. I/We was/were given access to the PDS together with this Application form. I/We are resident in Australia and understand that the offer contained in the PDS is only open to Australian residents. I/We represent, warrant and undertake to the Responsible Entity that our subscription for the above Units will not cause the Responsible Entity or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for Units in the Fund.

Signed.....Date.....

YOU SHOULD READ THE PDS CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS.

These instructions are cross-referenced to each section of the Application Form.

Instructions

- A. Enter the *\$amount* you wish to invest in Australian Currency in A
- B. Write your *full name*. Initials are not acceptable for first names.
- C. Enter your *postal address* for all correspondence. All postal communications to you will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- D. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN. **NB: your registration details provided must match your CHESS account exactly.**
- E. Enter your Australian *tax file number* ("TFN") or ABN or exemption category. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application.
- F. Complete *cheque details* as requested. Make your cheque payable to **Australian Enhanced Income Fund**, cross it and mark it "Not negotiable". Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- G. Enter your *contact details* so we may contact you regarding your Application Form or Application Amount.
- H. Enter your *email address* so we may contact you regarding your Application Form or Application Amount or other correspondence. Unless you advise us to the contrary, we may send communications to your email address.

Correct Forms of Registrable Title

Note that ONLY legal entities can hold Units. The Application must be in the name of a natural person(s) aged 18 or more, companies or other legal entities acceptable to the Responsible Entity. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith <I D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Estate Late John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <I Smith Super Fund A/C>	John Smith Superannuation Fund

Lodgement

Mail your completed Application Form with cheque(s) attached to the following address:

Mailing address:

Australian Enhanced Income Fund
C/- Advanced Share Registry Ltd
PO Box 1156
Nedlands , 6009, WA

Delivery address:

Australian Enhanced Income Fund
C/- Advanced Share Registry Ltd
150 Stirling Highway ,
Nedlands, 6009, WA

If you have any questions as to how to complete the Application Form, please contact Advanced Share Registry on 08 9389 8033.

Privacy Statement: Advanced Share Registry Ltd advise that Chapter 2C of the Corporations Act 2001 requires information about you as a Unit Holder (including your name, address and details of the Units you hold) to be included in the public register of the entity in which you hold Units. Information is collected to administer your Unit holding and if some or all of the information is not collected then it might not be possible to administer your Unit holding. Your personal information may be disclosed to the entity in which you hold Units. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form. Advanced Share Registry Limited has a privacy policy available from its website: www.advancedshare.com.au

Our privacy policy is available by contacting us.